

SWITCH KIT CHECKLIST



OFFICE LOCATIONS

Main – Long Beach
302 Pine Ave.
Long Beach, CA 90802
(562) 437-0011

Belmont Shore*
4827 E. 2nd St.
Long Beach, CA 90803
(562) 621-1430

Bixby Knolls*
4545 California Ave.
Long Beach, CA 90807
(562) 984-3600

Corona del Mar*
2421 E. Coast Hwy.
Corona del Mar, CA 92625
(949) 723-1804

Downey*
9001 Firestone Blvd.
Downey, CA 90241
(562) 334-1836

East Long Beach
3140 E. Anaheim St.
Long Beach, CA 90804
(562) 621-1400

Fullerton*
315 N. Harbor Blvd.
Fullerton, CA 92832
(714) 578-1945

Garden Grove*
10422 Garden Grove Blvd.
Garden Grove, CA 92843
(714) 590-3880

Huntington Beach*
7125 Yorktown Ave.
Huntington Beach, CA 92648
(714) 465-3131

Laguna Hills*
24300 Paseo de Valencia
Laguna Hills, CA 92653
(949) 340-3150

Lake Forest*
23772 Rockfield Blvd.
Lake Forest, CA 92630
(949) 460-7900

Lakewood*
5101 Lakewood Blvd.
Lakewood, CA 90712
(562) 602-8378

Los Altos*
2302 Bellflower Blvd.
Long Beach, CA 90815
(562) 799-7271

Memorial Hospital
2801 Atlantic Ave.
Long Beach, CA 90806
(562) 989-7862

Newport Beach
4695 MacArthur Ct., Ste. 130
Newport Beach, CA 92660
(949) 241-8280

Orange*
1220 E. Katella Ave.
Orange, CA 92867
(714) 288-8450

Redondo Beach*
1333 S. Pacific Coast Hwy.
Redondo Beach, CA 90277
(310) 802-7560

Rolling Hills Estates*
27525 Indian Peak Rd.
Rolling Hills Estates, CA 90274
(310) 491-1711

Rossmoor*
12535 Seal Beach Blvd.
Seal Beach, CA 90740
(562) 799-2002

San Clemente*
621 N. El Camino Real
San Clemente, CA 92672
(949) 373-2470

San Juan Capistrano*
31873 Del Obispo St.
San Juan Capistrano, CA 92675
(949) 488-8550

Santa Ana
1750 E. 17th St.
Santa Ana, CA 92705
(714) 564-1750

Santa Barbara
33 E. Carrillo St.
Santa Barbara, CA 93101
(805) 280-4700

Torrance*
22400 Hawthorne Blvd.
Torrance, CA 90505
(310) 265-3200

Tustin*
2691 Park Ave.
Tustin, CA 92782
(714) 824-3070

SPECIALIZED CLIENT SERVICES

Healthcare Client Services
2801 Atlantic Ave.
Long Beach, CA 90806
(562) 989-7862

Home Loan Center
12515 Seal Beach Blvd.
Seal Beach, CA 90740
(866) 649-3863

OC Regional Headquarters
4695 MacArthur Ct., Ste. 130
Newport Beach, CA 92660
(949) 241-8280

Religious Client Services
12535 Seal Beach Blvd.
Seal Beach, CA 90740
(562) 344-4070

Extended Friday hours

*Open Saturdays from 9:00 am to 12:00 pm

Visit FMB.com/Locations on your mobile device to download your Branch Office vCard.

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Switching Made Easy.

Switching your banking relationship to F&M is easy. Once you're part of the family, you'll want to ensure that all of your finances are switched over to F&M Bank. Use our friendly Switch Kit to get started today.

1 Use the below grid to organize your automatic payments and withdrawals.

Monthly Expense	Current Payment Method (Bill Pay, Direct Debit Transfer, Check, etc.)	Due Date	New Payment Method with F&M
Mortgage/Rent			
Auto Loan			
Insurance (Auto, Health, Life)			
Utilities (Electricity, Gas)			
Monthly Services (Pest Control, Gardening)			
Mobile Phone			
Credit Cards			
Loans			
Internet			
Membership Dues (Health Clubs, AAA®)			
Savings			
Investments			
Other			

2 Enroll in the F&M Services That You Need.

- Online & Mobile Banking
- Debit/Credit Card Alerts
- eStatements
- Digital Wallet
- Bill Pay
- Quicken®/Quickbooks™

3 Transfer Your Direct Deposits and Automatic Payments.

Give your employer or your payors your new F&M routing number 122201198 and account number _____.

Here's a short list of some common income sources:

- Employer
- Social Security Administration
- Investments
- PayPal®
- Rentals
- Venmo®
- Retirement and pension funds
- OfferUp/Upwork®

4 Close Your Old Bank Accounts.

- Ensure any outstanding checks have been cleared.
- Withdraw any remaining funds from your former bank and deposit into your new F&M account(s).
- Be sure to add any needed joint account holder or beneficiary to your new F&M accounts(s).
- Close your old account(s).
- Destroy any unused checks, deposit slip(s) or debit cards.

Welcome to the F&M Bank Family!

Questions? Visit your local F&M branch office or contact our F&M Client Care Center at (866) 437-0011 for assistance.

Hours:

Monday - Friday: 7am - 9pm PT

Saturday: 8am - 9pm PT

Sunday: 8am - 5pm PT

Banking Made Easy

Card Alerts

Digital Wallet

Online & Mobile Banking

Mobile Check Deposit

P2P Payments¹

1. Only available to clients with a personal checking account and a personal online banking profile.