



Switching Made Easy

Switching your banking relationship to F&M is easy. We hope this checklist is helpful.

- Open your new accounts with F&M by visiting your local office or online at fmb.com. Please consider us for:**
 - Personal Banking
 - Business Banking
 - Loans and Lines of Credit
Subject to credit and property approval
 - Online Banking
 - See our brochures or Services & Fees for additional details, products, services and fees

- Switch your direct deposits:**
 - Give your employer or your payors your new F&M routing number 122201198 and account number _____
 - Make sure to alert your income sources, such as:
 - Employer
 - Retirement and pension funds
 - Investments
 - Social Security Administration
(Their phone number: (800) 772-1213)
 - Renters
 - PayPal®

- Set up automatic withdrawals:**
 - Make sure to alert your payment recipients of your new account information, such as:
 - Mortgage or Rent
 - Car loan
 - Insurance (auto, health, life)
 - Utilities
 - Cell phone
 - Credit cards
 - Internet and entertainment (TV, music)
 - Membership dues
 - Savings and investment deductions

- Enroll in F&M Online Banking, Bill Pay and Mobile Banking:**
 - Set up your bill payments and remove them from your old banking accounts
 - Schedule recurring payments on F&M Bill Pay

- Close your old banking accounts:**
 - Confirm that your direct deposits and automatic withdrawals have been switched to your F&M accounts and any outstanding checks have cleared on your old accounts
 - Withdrawal the remaining funds and deposit into your new F&M account(s)
 - Close the old account(s)
 - Destroy unused checks, deposit slips, ATM/Debit card from the old account

Questions? Visit your local F&M office or contact our Call Center at (866) 437-0011 for assistance.

Mon – Fri: 7:00 am – 9:00 pm PT
Sat: 8:00 am – 9:00 pm PT
Sun: 8:00 am – 5:00 pm PT



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NMLS #537388

