Switching Made Easy

Switching your banking relationship to F&M is easy. We hope this checklist is helpful.

Open your new accounts with F&M by visiting your local office or online at fmb.com. Please consider us for:
- Personal Banking
- Business Banking
- Loans and Lines of Credit
- Subject to credit and property approval
- Online Banking
- See our brochures or Services
- & Fees for additional details, products, services and fees

Switch your direct deposits:
- Give your employer or your payors your new F&M routing number 122201198 and account number ________________
- Make sure to alert your income sources, such as:
  - Employer
  - Retirement and pension funds
- Investments
- Social Security Administration
  (Their phone number: (800) 772-1213)
- Renters
- PayPal®

Set up automatic withdrawals:
- Make sure to alert your payment recipients of your new account information, such as:
  - Mortgage or Rent
  - Credit cards
  - Car loan
  - Internet and entertainment (TV, music)
  - Insurance (auto, health, life)
  - Membership dues
  - Utilities
  - Savings and investment deductions
  - Cell phone

Enroll in F&M Online Banking, Bill Pay and Mobile Banking:
- Set up your bill payments and remove them from your old banking accounts
- Schedule recurring payments on F&M Bill Pay

Close your old banking accounts:
- Confirm that your direct deposits and automatic withdrawals have been switched to your F&M accounts and any outstanding checks have cleared on your old accounts
- Withdrawal the remaining funds and deposit into your new F&M account(s)
- Close the old account(s)
- Destroy unused checks, deposit slips, ATM/Debit card from the old account

Questions? Visit your local F&M office or contact our Call Center at (866) 437-0011 for assistance.

Mon – Fri: 7:00 am – 9:00 pm PT
Sat: 8:00 am – 9:00 pm PT
Sun: 8:00 am – 5:00 pm PT

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